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Proposed Counsel for Official  
Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	X	
	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Proposed Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 19<sup>th</sup> of September, 2008, I caused a copy of the following document:

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF  
PAPERS OF MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP AS  
PROPOSED COUNSEL FOR OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS  
INC., et al.,

to be served upon the parties identified on Exhibit A attached hereto by United States  
Postal Service for delivery by first class mail.

/s/ Rena K. Ceron  
RENA K. CERON

SWORN TO AND SUBSCRIBED before  
me this 26<sup>th</sup> day of September, 2008

/s/ Debra Esposito  
Debra Esposito  
Notary Public, State of New York  
No. 01ES4504379  
Qualified in Queens County  
Certificate Filed in New York County  
Commission Expires Aug. 31, 2009

**Exhibit A**

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